**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 03 May 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN611”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 5 May 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN611

**Nominal Issued** R60,000,000.00

**Issue Price** 100%

**Coupon** 7.275% (3 Month JIBAR as at 05 May 2021 of 3.675% plus 360bps)

Maximum Interest Rate 11.285%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2032

**Books Close Date** 21 March, 20 June, 20 September, 21 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** by 17:00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 5 May 2021

**Date Convention** Following

**Interest Commencement Date** 5 May 2021

**First Interest Payment Date** 30 June 2021

**Call / Step Up Date** 31 Mar 2022; 31 Mar 2023; 31 Mar 2024; 31 Mar 2025; 31 Mar 2026; 31 Mar 2027; 31 Mar 2028; 31 Mar 2029; 31 Mar 2030 & 31 Mar 2031

**ISIN No.** ZAG000176074

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN611%20PricingSupplement0505.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN611%20PricingSupplement0505.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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